A Dialogue About OAK’s Future

November 18, 2020
Meeting Agenda

- Welcome & Introductions
- Meeting Objectives
- Vision for OAK & Project Needs
- Stakeholder Input
- Future Public Engagement & Next Steps
Meeting Objectives

Provide OAK stakeholders with an update on on-going and upcoming efforts, including the proposed terminal development project,

Engage OAK stakeholders in the process by gathering input and feedback, and

Share process for future engagement.
OAK Airport Community Economic Impacts

Over 50,000 Jobs
Direct, Indirect and Induced

17,000 Jobs generated by airport activity
34,000 Visitor Industry Jobs generated by tourist spending

17,000 Jobs generated by airport activity

Source: Economic Impact of the Port of Oakland, Martin Associates, 2018
OAK Highlights

- 2,600 acres
- Two terminals - 29 gates
- 1 primary commercial runway (10,000’)
- 14th busiest air cargo in US
- 37th busiest passenger airport in US
- Cargo hubs for FedEx and Primary NorCal for UPS
- 2 Fixed-Base Operators: Kaiser Air and Signature Flight Support
Existing OAK Terminals
Breakout Room #1

Questions:

1. What is your relationship to the Airport?

2. What is important to you when you interact with the Airport?
Terminal Project Timeline (Conceptual)

- **2020**: Forecasting, Preliminary Planning Studies
- **2021**: We are here
- **2022**: Environmental Processes (CEQA and NEPA)
- **2023-2024**: Project Decisions
- **2025-2026**: Design and Construction Documents
- **2027-2028**: Construction
- **2024**: Pre-Design Planning / Technical Studies
- **2022-2023**: Public Engagement
2006 Master Plan – Long-term Land Use

New Terminal Area
The forecasts are “unconstrained,” meaning they do not take facility constraints or other outside limiting factors into consideration. Forecasted enplaned passengers include both domestic and international traffic. Aircraft operations include Air Carrier, Commuter Air Taxi, General Aviation (“GA”), Military, and Cargo activity.

The Bay Area is the 4th largest metropolitan population base in the country. Major drivers of growth include:

• Continued economic growth in the Bay Area
• OAK’s increased share of Bay Area traffic to return to levels that occurred during the previous peak in 2007
• Southwest Airlines continued commitment to OAK
Planning Activity Levels (PALs) & COVID-19

- There is a level of uncertainty associated with long-range demand forecasting and associated planning of airport facilities.
- Planning activity levels (“PALs”) are estimates of the future number of passengers and aircraft operations that may trigger the need for additional facilities.
- PALs may occur earlier or later than the forecast predicts, allowing airport managers to accelerate or decelerate projects to meet these needs.

COVID-19 Impacts
- The impact from COVID-19 on aviation traffic at OAK is not fully understood at the time of this study, but history supports the desire for air travel and air traffic recovery.
- Due to the long-term horizon considered in this forecast, it is assumed that activity will recover within the planning horizon.
## Forecast Summary

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<th>Base Year 2019</th>
<th>Planning Activity Level 1</th>
<th>Planning Activity Level 2</th>
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<tbody>
<tr>
<td>Million Annual Passengers (&quot;MAP&quot;)</td>
<td>13.4</td>
<td>17.6</td>
<td>24.7</td>
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<tr>
<td>Compound Annual Growth Rate</td>
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<td>3.9%</td>
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<td>Annual Airline Operations</td>
<td>113,272</td>
<td>132,830</td>
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<td>Compound Annual Growth Rate</td>
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<td>Freighter/Cargo Operations</td>
<td>20,698</td>
<td>22,600</td>
<td>24,400</td>
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<td>Compound Annual Growth Rate</td>
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<td>Business/General Aviation Operations</td>
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Airfield Capacity Study Modeling
Development Needs

- Modernization of Existing Terminals
- New Terminal Area

- FedEx
- Terminal 1
- Terminal 2
- Cargo
- Daily/Hourly Parking
- Economy Parking
- OMC Hanger
Terminal Project Timeline (Conceptual)

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  - Forecasting
  - Preliminary Planning Studies

- **2021**: Environmental Processes
  - CEQA and NEPA

- **2022**: Pre-Design Planning/Technical Studies

- **2023**: Project Decisions

- **2024**: Design and Construction Documents

- **2025**: Construction

- **2026**: Public Engagement
  - Scoping Period
  - Comment on Draft CEQA document
  - Comment on Draft NEPA document
Questions:

1. What are your areas of interest or concerns for a potential development?

2. What improvements would you like to see at the Airport?

3. What is the best way to engage you about the Airport?
Community Engagement

Contact  Susan Fizzell,
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Call  510 – 563 – 6444

www.OaklandAirport.com
Stay safe and visit us soon!  Thank you!